



Frank Ding Partner

Practice Areas: Investment Funds, Private Equity/Venture Capital, Mergers & Acquisitions, Dispute Resolution

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Professional Experience

Frank Ding is a partner of Merits & Tree. Before joining Merits & Tree, Frank Ding worked in Jingtian & Gongcheng as an associate and Tiantai law firm as a partner, and once served as the head of compliance risk control in a private equity investment institution.

Frank Ding possesses extensive experience in private equity funds & venture capital funds, PE/VC investment & financing and Mergers & Acquisitions, and dispute resolution. With a dual working background in both law firms and private equity investment institutions, Frank Ding is capable of providing practical and effective advice for enterprises from business, industry and client perspectives. Frank Ding focuses on the "fundraising, investment, management and withdrawal" of private equity funds, and devotes himself to semiconductor chips, TMT big data, healthcare, new energy/new materials and other Key & Core Tech industries.

In the field of investment funds, Frank Ding has led and participated in the raising and establishment of many private funds and M&A funds, including a 6 billion yuan M&A fund in the medical and health industry and a 1 billion yuan private fund focusing on intelligent manufacturing. The services provided by Frank Ding include the registration of private fund manager, fund filing, and internal control & compliance of fund; In the field of investment, financing and M&A, Frank Ding represented several well-known PE/VC investment institutions or start-up companies in their domestic and foreign private equity investment and financing projects and M&A projects, providing transaction structure design, due diligence, transaction document drafting and negotiation, etc. Frank Ding is familiar with equity incentives and corporate governance. In addition, he also participated in many litigations or arbitrations on equity repurchase, valuation adjustment disputes, equity ownership and other causes.

Education

LL.M., Xiamen University

Qualifications

Mr. Frank Ding has been admitted to practice in the People's Republic of China.

Working language

Chinese and English

Representative Cases

1. Investment Fund:

- Providing legal service for the registration, fund establishment and filing of Guangzhou Huangpu Biopharmaceuticals private equity fund manager;
- Providing legal service for the registration, fund raising and establishment and filing of Guangxi Guofu Innovation Investment private fund manager;
- Providing full legal service for the registration and internal control compliance system formulation of Aobin Investment, Qixia Capital, Deqiao Capital and Xinning Capital;
- Providing full legal service for major changes of Leading Capital;
- Providing legal service for the establishment, raising and compliance operation of Guangxi Guofu Innovative medical and health industry M&A fund;
- Providing full legal service for the establishment, fundraising and operation management of Guangzhou Leading Kaide M&A Fund;
- Providing full legal service for the establishment, fundraising and operation management of Beijing Zhihui Yuncheng Industrial Fund;
- Providing full legal service for the establishment, fundraising and operation management of Chengdu Leading Yinke Fund;
- Providing full legal service for the raising, establishment and filing of several private funds of Fuju Investment;
- Providing full legal service for the raising, establishment and filing of several private funds of Qixia Capital.

2. Investment and Financing and Corporate M&A

- Representing Linxin Investment Fund, invest in InventChip Technology Co., Ltd., Siliconwave Electronic, Unisemi Power, Huatai Semiconductor. and many of other PE programs, involving various subdivision such as silicon carbide, RF front-end chips, power management chips, analog/hybrid chips, compound semiconductor materials, semiconductor equipment and so on;
- Representing Xiaomiao Langcheng, invest in Furikun and Qianjuzhi and other several semiconductor chip and artificial intelligence companies;
- Representing Daohe Investment, invest in Shanghai Data Trading Center Co., Ltd.;
- Representing Zhongding Capital to invest in many companies, such as Kaxing Tianxia, Maijindi Group, E-Wine Batch e-commerce, Toshare, etc.;
- Representing GLP to invest in many companies, such as Kaxing Tianxia, Jinwen Food company, etc.;
- Representing Leading Capital to invest in many companies, such as Hangke, Tianyi Shangjia, Longlide, Haichuang Pharmaceuticals, Jindian etc.;
- Representing Shanghai high-end power management chip company, Jiangsu

filter company and a group of other start-ups to complete PE financing.

3. Dispute Resolution:

- Representing a German manufacturers company to file commercial arbitration with the China International Economic and Trade Commission;
- Representing a U.S. controlled subsidiary of a well-known German company to apply for recognition and enforcement cases in Chinese courts;
- Representing Leading Capital's private equity fund to participate in the share repurchase commercial arbitration in the China International Economic and Trade Commission;
- Representing Leading Capital to participate in the cancellation application case of the post-investment project in Beijing Fourth Intermediate People's Court;
- Representing an industrial acquisition fund to participated in the share repurchase dispute case in Shenzhen Intermediate Court.