



Feng Zhou Partner

Practice Areas: Investment Fund, Securities Capital Markets, Private Equity/Venture Capital, Mergers & Acquisitions, Investment

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Professional Experience

Feng Zhou is a partner at Merits & Tree. Prior to enjoying Merits & Tree, Mr. Zhou was a senior lawyer at Commerce & Finance Law Offices.

Mr. Zhou has rich experience in the areas of investment fund and securities capital markets. In the area of investment fund, Mr. Zhou has assisted the government guide funds and market-oriented FOFs to invest large quantum of funds and has helped private equity management companies to set up a number of private equity investment funds. In the area of securities capital markets, Mr. Zhou has assisted dozens of enterprises to successfully list on the domestic and foreign capital markets, the industries of which cover TMT, medicine and medical institutions, entertainment and sports, high-end manufacturing, consumption, insurance, mining and so on.

Education

LL.B., Jilin University

LL.M., East China University of Political Science and Law

Qualifications

Mr. Zhou has been admitted to practice in the People's Republic of China.

Working language

Chinese and English

Representative Cases

1. Investment Fund

- Representing Greenwoods Equity Investment on the formation of its phase IV RMB fund
- Representing the Arena Capital on the formation of its phase II RMB fund
- Representing KIP on the formation of its phase V RMB fund
- Representing JQ Capital on the formation of JQ Sino-European Buyout Fund
- Representing Furen Medicines Group on the formation of Shanghai Sailing Furen Fund
- Representing Yangtze Industrial Fund on the investment of Yangtze-Zhihe Fund, CBC-Yangtze Fund, Changjiang Securities Industrial Fund, Qinghai-Changjiang

- Emerging Industry Fund, Jiyun-Yangtze Industrial Fund
- Representing Yangtze Industrial Fund on the investment of Sequoia-CBC Cross-border Digital Fund, Harmony Growth phase II Fund, Yangtze-NIO New Energy Industrial Fund, Yangtze Jingkai Connected Car Industrial Fund, AGIC Industry 4.0 cross-border Fund, Hubei Xinyan Fund, Baidu-Yangtze Apollo Fund, Baidu-Yangtze dumi Fund, Guochuangkaiyuan phase II Fund
- Representing Yimei Capital & Minghang Government Guide Fund on the investment of Suzhou Hanwuji Fund, GGV RMB Fund, Suzhou Gene Fund, Primavera-xing'an Fund, Shanghai Hantai Fund, Ningbo Qingyi Fund
- Representing Zhongjinhuirong Investment & Henan Zhanxin Fund on the investment of Suzhou Kinzon-yuantong Fund
- Representing Guochuangkaiyuan phase II Fund on the investment of Harmony jinyu Consuming Fund
- Providing legal services for Baotou Yanhua, CFC Capital, Ruichao Capital, Tenglu Capital, Taoyuan Capital, Dongwei Capital, Tronfund-yuanyi Capital

2. Domestic and Overseas Listing:

- Separate listing of Shanghai City Investment Co., Ltd. (A-share listed company) by absorption of Shanghai Yangchen Investment Co., Ltd (B-share listed company)
- A-share listing of DMG by reverse merger of Gaojin Food
- Xishui Inc.'s issuing shares to purchase Tian'an property insurance equity
- Furen Medicines Group's issuing shares to purchase Kaiyao Co., Ltd
- Representing three funds managed by Yanhua Capital to make capital increasement to Tianan property insurance
- Backdoor listing of DMG
- Representing Gangtai Holding to sell major assets and issue shares to purchase Gansu Daye Mining Co., Ltd
- National Equities Exchange and Quotations listing of Changxin Technology
- National Equities Exchange and Quotations listing of Longran Co., Ltd
- Listing in HK of China Fordoo Holdings Limited

3. Investment and Financing and Corporate M&A

- Representing Greenwoods equity Investment Fund, invest in Beijing Kangyuan Pharmaceutical Co., Ltd., Handu Electronic Commerce Group Co., Ltd., Hupu (Shanghai) Cultural Communication Co., Ltd., Beijing Century Kounre Medical Treatment Management Co., Ltd
- Representing Clear Vue on the investment of AKASAKATEI Co., Ltd
- Representing Tsinghua Holdings Capital on the investment of Pacific Water Treatment Co., Ltd
- Representing Wuhan Optics Valley on the investment of GASGOO Auto
- Representing Yangtze Jingkai Fund on the investment of Ecarx Co., Ltd
- Representing Hubei Huaxin Pharmacy Co., Ltd on the merge of Hubei Huirui

- Pharmaceutical
- Representing Henan Zhanxin Fund on the investment of Henan Yinjinda New Materials Co., Ltd