



Tao Jiang Partner

Practice Areas: Securities Capital Markets, Private Equity/Venture Capital, Mergers & Acquisitions, Investment

E-mail: tao.jiang@meritsandtree.com

Tel: 021-52533501

Professional Experience

Tao Jiang is a partner at Merits & Tree. Prior to establishing Merits & Tree, Mr. Jiang was a partner at King & Wood Mallesons and Commerce & Finance Law Offices.

Mr. Jiang has rich experience in the areas of corporate listing, PE/VC investment and financing, private equity fund establishment and compliance. Mr. Jiang has assisted dozens of enterprises to successfully list on the domestic and foreign capital markets, including Shanghai, Shenzhen, Hong Kong, the United States, Germany and Singapore; and has completed hundreds of investment and financing projects on behalf of private equity investment institutions or start-ups, the industries of which cover TMT, medicine and medical institutions, education and training, entertainment and sports, high-end manufacturing, consumption and so on. In the field of investment funds, Mr. Jiang has helped the government guide funds and market-oriented FOFs to invest large quantum of funds and has assisted private equity management companies to set up a number of private equity investment funds, fund types of which include VC Funds, listed companies BFs, cross-border BFs.

Education

LL.B., Fudan University

Qualifications

Mr. Jiang has been admitted to practice in the People's Republic of China.

Working language

Chinese and English

Representative Cases

1. Domestic and Overseas Listing:

- A-share IPO and listing of Bank of Communications Co., Ltd.
- A-share IPO and listing of China Pacific Insurance (Group) Co., Ltd.
- A-share IPO and listing of Shanghai Kangda Chemical New material Co., Ltd.
- Separate listing of Shanghai City Investment Co., Ltd. (A-share listed company) by absorption of Shanghai Yangchen Investment Co., Ltd (B-share listed

- company)
- A-share listing of DMG by reverse merger of Gaojin Food
 - Xishui Inc.'s issuing shares to purchase Tian'an property insurance equity
 - Listing in HK of Bank of Communications Co., Ltd.
 - Listing in HK of China Pacific Insurance (Group) Co., Ltd.
 - Listing in HK of Shanghai Electric Group Co., Ltd.
 - Listing in HK of Shanghai Jiyou Machinery Co., Ltd.
 - Listing in HK of China Tiger Capital Holdings Limited
 - Listing in HK of Youyuan International Holdings Limited
 - Listing in HK of Straits Petrochemical Holdings Limited
 - Listing in HK of China Xinlianxin Fertilizer Co., Ltd.
 - Listing in U.S. of Guoshuang Technology Co., Ltd.
 - Listing in Singapore of China New Town Development Co., Ltd.

2. Investment and Financing and Corporate M&A

- Representing Jinglin Investment Fund, invest in Beijing Kangyuan Pharmaceutical Co., Ltd., Handu Electronic Commerce Group Co., Ltd., Hupu (Shanghai) Cultural Communication Co., Ltd., Beijing Yijiupi Electronic Commerce Co., Ltd. and dozens of other PE programs, involving various industries such as TMT, medicine and medical institutions, education and training, culture and entertainment, advanced manufacturing, new consumption and so on
- Representing the Arena Capital, invest in Shenzhen Super Gorilla FitnessManagement Co., Ltd., Shenzhen Xinghe Interactive Technology Co., Ltd., Beijing Dongqiudi Technology Limited Company and scores of other sports and fitness and E-sports companies
- Representing Xiyu Capital, invest in Shanghai Mimo Financial Information Service Co., Ltd., Shanghai Qiaofang Information Technology Co., Ltd., Zhejiang Congtai Network Technology Co., Ltd. and dozens of other Internet finance companies
- Representing MabSpace Biosciences (Suzhou) Co., Ltd., Beijing Tancheng Technology Co., Ltd., Shanghai Yule Network Technology Co., Ltd. and a group of other start-ups to complete PE financing

3. Investment Fund:

- Representing Changjiang Industrial Fund, co-establish funds with TCL Group, Changjiang Securities, Broadband Capital, Hande Capital, Qingke Group, IDG Capital, Sequoia Capital, Geely Holding Group, Celebrus Automobile, National IC. Fund, Baidu Group and so on;
- Representing Shanghai Yimei Equity investment Management Partnership (limited partnership), set up Xiamen Jiyuan Fusion Investment Management Partnership (limited partnership), Suzhou Ruigujiyin Investment Center (limited partnership), Suzhou Hanwuji Capital Investment Partnership

- (limited partnership) and other funds;
- Providing legal service for Jinglin Investment Fund, Shenzhen Qianhai Jingrui Sino-European Cross-Border BF, Shanghai Huidongyu/Shanghai Jingdongyu sports Industry Fund, Sailing-Furen Medical and Health Industry Equity Investment Fund and Shanghai Hongshang Venture Capital Partnership (limited partnership).