



Xin Xu Partner

Practice Areas: Capital Markets, Private Equity/Venture Capital, Mergers &

Acquisitions

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Professional Experience

Xin Xu is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Xu worked as an attorney at King & Wood Mallesons and worked as quality control at CITIC Securities Company Limited.

Mr. Xu has been in law practice for more than ten years, focusing on private equity, venture capital, mergers and acquisitions and capital markets. Equipped with professional, unique insights and deep understanding of finance, corporate and capital market business, he has provided legal services to many well-known investment banks, funds and listed companies at home and abroad, and has successfully helped many companies to complete IPO listing.

Education

LL.B., Nankai University

LL.M., East China University of Political Science and Law

Qualifications

Mr. Xu has been admitted to practice in the People's Republic of China.

Mr. Xu holds qualification of securities and funds.

Working language

Chinese and English

Representative Cases

1. A-shares Field

- A-share listing of Tianrun Crankshaft Co.,Ltd.
- A-share listing of Shandong Loften Co.,Ltd.
- A-share listing of Changchun Up Optotech(Holding) Co.,Ltd.
- A-share listing of Harbin Boshi Autonation Co.,Ltd.
- A-share listing of Shijiazhuang Tonhe Tech Co.,Ltd.
- A-share listing of Chengdu Jiafa Antai Education Tech Co.,Ltd.
- A-share listing of Henan Silane Technology Development Co., Ltd.
- Non-public issuing of A-share of Heag Electric Co., Ltd.
- Public issuing of convertible bonds of Harbin Boshi Autonation Co.,Ltd.
- Non-public issuing of A-share of Shijiazhuang Tonhe Tech Co.,Ltd.



2. PE/VC, M&A

- Representing Huaping Asia Investment to invest in Baoding Huayi
- Representing 3i Group to invest Tianrui Cement
- Representing Sequoia Capital in several investment cases
- Representing Infinity Private Equity Fund to auquire Digital China System Integration Business Project
- Representing Lithium Force Battery Group Limited to acquire Xianyang Welik Energy Co., Ltd.
- Representing Xinhaoyi to accept the acquisition of Shunwang Technology
- Representing Tasly to merger Ningbo Junan Medicine
- Representing Tasly to invest Sciex Precision Medical
- Representing Opto Optoelectronics to merger Yuheng Optics
- Providing legal services in the investment of domestic lignite upgrading project by Honghai Co., Ltd.