



Wenchao Wang Partner

Practice Areas: Private Equity/Venture Capital, Mergers & Acquisitions, Capital Markets, Investment Funds

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Professional Experience

Wenchao Wang is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Wang has held the position as a partner at Dentons Shenzhen Office and as an associate in Zhong Lun Law Firm, Fangda Partners and TransAsia Lawyers, respectively.

Mr. Wang's main practice areas are private equity and venture capital, M&A, capital markets and investment funds. Mr. Wang specializes mainly in the sectors of biopharmaceuticals, TMT, internet, consumer goods and advanced manufacturing. With abundant project and industry experience, Mr. Wang can provide whole process of legal services for start-ups and growing companies from angel financing to IPO, including financing, acquisition, equity incentive, restructuring, corporate governance, etc.. Mr. Wang can also provide efficient and insightful legal support for PE/VC funds in corporate investments, mergers and acquisitions.

Awards

Mr. Wang was awarded as the "Next Generation Lawyers" in Private Equity/Venture Capital by Legal 500 in 2017.

Education

L.L.B., Peking University

Master of Finance (Part-time), Peking University

Working language

Chinese and English

Representative Cases

1. Private Equity/Venture Capital

- Representing XtalPi (AI drug research and development) in completing several series of equity financing projects;
- Representing DXY (Internet medical treatment) in completing several series of equity financing projects;
- Representing SiBionics (medical apparatus) in completing several series of equity financing projects;
- Representing FaceU (Internet social networking) in completing several series

- of equity financing projects;
- Representing DeepMirror (AR system development) in completing several series of equity financing projects;
 - Representing and providing legal services for Crescent Point in the investments of the following companies: Xingyun (cross-border supply chain), Megacombine (FMCG e-commerce), Yunxi Technology (digital middle center), etc.;
 - Representing and providing legal services for Costone Capital in the investments of the following companies: SmartMore (visual AI tech development), SenseTime (AI), Vastai (high-performance general-purpose acceleration chip), etc.;
 - Representing and providing legal services for Yael Capital in the investments of the following companies: Meta (development of new drugs for autoimmune deficiency), VecX (AAV immunity therapy), Xellar (3D organ-on-a-chip), etc.;
 - Representing and providing legal services for Shunwei Capital in the investments of the following companies: Wisson (robotics R&D), Pippy Bear (smart mobility scooter), VerseTech (VR social), etc.;
 - Representing and providing legal services for Legend Capital in the investment of Hengchuang Ruineng (lithium battery recycling).

2. Capital Market

- IPO of Yunji Inc. (YJ) on NASDAQ, representing PE investor;
- IPO of Q&K Inc. (QK) on NASDAQ, representing PE investor;
- H-share IPO of Zen Game (02660. HK), representing sponsor;
- H-share IPO of Weimob (2013. HK), representing PE investor;
- H-share IPO of GXG (01817. HK), representing PE investor.