



Jenny Wang Partner

Practice Areas: Private Equity/Venture Capital, Mergers & Acquisitions, Banking and Finance, Regulatory and Compliance

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Professional Experience

Jenny Wang is a partner at Merits & Tree. Prior to joining Merits & Tree, Jenny Wang has worked at Beijing Jingwei Law Firm and a couple of outstanding international law firms such as Reed Smith LLP and Dewey Ballantine LLP for several years. She has extensive experience on M&A and Cross-border Transactions, Banking and Finance, and Dispute Resolution.

Jenny Wang has advised and represented clients in a wide range of industries, including construction, manufacturing, new-material application, banking, software design, entertainment, media, gaming, hotel, medical device, sports and food industry. She has deep understanding for various industries and is able to provide high quality legal service to clients according to the nature of their respective industries.

Education

LL B, China University of Political Science and Law

LL M, University College London

LL M, Columbia University

Qualifications

Ms. Wang has been admitted to practice in the People's Republic of China, and the State of New York, United States.

Working language

Chinese and English

Representative Cases

1. M&A and Cross-border Transactions

- Represented Nanshan Capital in its domestic and overseas investments to TMT enterprises, including Megatronix, Alauda, More Fun, Fun Factory, Booming Technology, Mini World, and Ace Playing.
- Advised Gaorong Capital on its investment in Shanghai Zunpai Communication Technology Co., Ltd. and a privatization transaction.
- Represented CDB Industrial Investment Fund in its outbound investment to HyalRoute Communication Group Limited, whose main business is

- construction, operation and maintenance of fiber optic networks in Southeast Asia.
- Represented Terex Corporation, a US-listed machinery manufacturer regarding restructuring of its joint ventures in China.
 - Advised Grahope New Material Technology Inc., a high-tech company that focuses on new material applications, on its investments/acquisition of upstream and downstream enterprises as well as its multiple rounds of equity financing.
 - Advised Publicis Groupe, a leading European media group, on its China operations, including dispute resolution, labor, general corporate issues.
 - Advise Nicklaus Company LLC, a US company specializing in the construction and management of high-end golf clubs and peripheral products, on its joint venture projects in China, general corporate matters and IP management and protection issues.
 - Advised Restaurant Brands International US Services LLC, a US company that manages and operates a number of fast food chains (including Burger King, Tim Hortons, etc.) on their business operations in China.
 - Advised ClinChain on its first round equity financing invested by Shengsheng Medical and its establishment and implementation of ESOP.
 - Advised BTG Property in dealing with its Paris subsidiary's minority shareholding in an overseas hotel management company and its participation in overseas fund investment and hotel renovation projects.

2. Banking and Finance

- Advised China CITIC Bank on its various international syndicated loans financing the borrower's overseas merger and acquisition transactions in the following projects:
 - Buyer's credit loan of Karachi Electric Power Corporation;
 - Overseas loan financing for merger and acquisition transaction of Hainan Mining Co., Ltd.;
 - Overseas syndicated loan financing for merger and acquisition transaction of Tianqi Lithium Co. Ltd.;
 - Overseas syndicated loan financing for merger and acquisition transaction of Belle International;
 - Cross-border syndicated loan financing for merger and acquisition transaction of Kingsoft (Hong Kong) International Mining Co.; and
 - Cross-border syndicated loan for trading activities of Grand Baoxin Auto Group Limited.
- Provided legal services to China CITIC Bank in relation to its establishment of London branch.
- Advised China CITIC Bank on its issuance of various bonds for an overseas power station construction project conducted by a State-owned enterprise.
- Advised China CITIC Bank on the equity transfer transaction of China CITIC

International Investment Holdings Co., Ltd.

3. Dispute resolution

- Represented a large multinational enterprise engaged in the production and sales of safety equipment on a CIETAC arbitration related to equity dispute in China
- Acted for a US medical device manufacturer in providing legal service regarding its product liability litigation in China.
- Acted for an international hotel chain management company in handling various dispute cases in China.