



Yuepeng Wang Partner

Practice Areas: Capital Markets, Private Equity/Venture Capital, Mergers & Acquisitions, Dispute Resolution

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Professional Experience

Yuepeng Wang is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Wang was a partner at Grandfield law Offices.

Mr. Wang has more than ten years of rich practical experience in the areas of corporate listing, mergers and acquisitions, investment and financing, etc. He has provided dozens of companies with legal services such as company establishment, equity structure design, equity incentives, IPO, mergers and acquisitions, refinancing, control transactions, NEEQ listing, perennial legal counsel, etc. The industries he serves cover basic chemicals, new materials, TMT, Biomedicine, high-end manufacturing, cultural education, etc. Business thinking within the legal framework, which taking into account customer needs and compliance requirements, is used by Mr. Wang to provide customers with flexible solutions, and to facilitate the effective solution of problems or the smooth conclusion of transactions. In addition, Mr. Wang has also provided legal services such as due diligence on investment and acquisition for a number of investment institutions.

Education

LL.B., Tsinghua University

LL.M., Xiamen University

Qualifications

Mr. Wang has been admitted to practice in the People's Republic of China.

Working language

Chinese and English

Representative Cases

1. A-share Field

- A-share IPO and listing of Bondex Supply Chain Management Co., Ltd.
- A-share IPO and listing of Jiangsu Hualan New Pharmaceutical Material Co., Ltd.
- A-share IPO and listing of Suzhou Shihua New Material Technology Co., Ltd.
- A-share IPO and listing of Zhejiang Jiemei Electronic and Technology Co., Ltd.
- A-share IPO and listing of Jiangsu Yida Chemical Co., Ltd.
- share IPO and listing of Client Service International, Inc.

- A-share IPO and listing of Jiangyin Jianghua Micro-electronic Materials Co., Ltd.
- A-share IPO and listing of Jiangsu Lidao New Material Co., Ltd.
- A-share IPO and listing of NetPosa Technologies, Co., Ltd.
- A-share IPO and listing of ABA Chemicals Co., Ltd.
- A-share IPO and listing of Suzhou Goldengreen Technologies Ltd.
- A-share IPO and listing of Yotrio Group Co., Ltd.
- Acting as the Issuer's counsel in the issuance of private placement of A shares by Jiangyin Jianghua Micro-electronic Materials Co., Ltd.
- Acting as the Issuer's counsel in the issuance of private placement of A shares by Jiangsu Yida Chemical Co., Ltd.
- Acting as the Issuer's counsel in the issuance of A-share convertible bonds by Zhejiang Jiemei Electronic and Technology Co., Ltd.

2. Investment and Corporate M&A

- Representing Zhongtongguomai to acquire Shanghai Gongchuang Co., Ltd.
- Representing Jiangyin Zhongnan to acquire Datang, Shenzhen Zhishang, and Shanghai Jiguang
- Representing Harbin Gloria to acquire Shanxi Pude
- Representing Shiyu to acquire Qingdao double
- Representing Ningbo Junzhe in its investment of Shandong Shuaike

3. NEEQ Field

- Listing on NEEQ of Qingdao Pennon Education Tec. Co., Ltd.
- Listing on NEEQ of Shanghai Huiwen Biotech Co., Ltd.
- Listing on NEEQ of Zhejiang Dongdu Energy saving Tec. Co., Ltd.
- Listing on NEEQ of Luoyang Hospitality Industrial Co., Ltd.
- Listing on NEEQ of Luoyang Langchao Fire Technology Co., Ltd.
- Listing on NEEQ of Ningxia Yinli Electric CO., Ltd