



Zhitang Shu Partner

Practice Areas: Securities Capital Markets, Private Equity/Venture Capital, Mergers & Acquisitions, Cross-border Transactions

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Professional Experience

Zhitang Shu is a partner at Merits & Tree. Prior to establishing Merits & Tree, Mr. Shu was a partner at the Beijing Commerce and Finance Law Offices.

Mr. Shu has very rich experience in the securities capital market. In the past ten years, he has been practicing the securities capital market business before and after IPO. He acts as a lead partner, project leader and host attorney in almost all types of securities transactions, including IPO, SME Board and GEB listing, listing on NEEQ, refinancing of listed companies(including private placement, convertible bonds, corporate bonds, short financing, non-public debt financing tools, etc.), major asset restructuring, backdoor, acquisitions and mergers, witnessing of off-internet issuance, general counsel of listed companies, the regulation and compliance of listed companies, the establishment of private equity investment funds and their investment projects, as well as cross-border transactions. He has served both as a lawyer for issuers and as a lawyer for sponsor organizations. In the process of providing legal services to many proposed listed companies and listed companies, his services are well received by customers because of his responsible professionalism and high quality and efficient professional service, and he has established good and happy cooperative relations with various intermediary organizations.

Education

LL.M., Renmin University of China

Qualifications

Mr. Shu has been admitted to practice in the People's Republic of China.

Mr. Shu has the qualification of Independent Directors of listed companies.

He is currently serving as the independent director of Beijing Lanshan Technology Co., Ltd. and Beijing Weizhen Creative Technology Co., Ltd.

Working language

Chinese and English

Representative Cases

- Restructuring and A-share Board Listing of Beijing VASTDATA Technology Co.,

- Ltd. (SH: 603138)
- Restructuring and A-share Board Listing of China Science Publishing & Media Co., Ltd. (SH: 601858)
 - Restructuring and A-share Board Listing of HOLSIN Engineering Consulting Group Co., Ltd. (SH: 603909)
 - Bestsun Energy CO., Ltd. (SH: 600681) leverages the structure of Wanhong Group Co., Ltd. to become public
 - A-share SME Board Listing of Xinjiang Haoyuan Natural Gas Co., Ltd. (SZ: 002700)
 - A-share Board Listing of Epoxy Base Electronic Material Co., Ltd. (SH: 603002)
 - A-share SME Board Listing of Changjiang Runfa Machinery Co., Ltd. (SZ: 002435)
 - Baichuan Energy Co., Ltd. issues shares to buy natural gas assets in Hubei in 2017. (SHH: 600681)
 - Material Assets Restructuring (2015) and Private Placement (2016) of KAIDI Ecological Environment Technology Co., Ltd. (SZ: 000939)
 - BEIDAHUANG Agriculture Co., Ltd. (SH: 600598) issued convertible corporate bonds, subordinate corporate debt restructuring, the issuance of short-term financing bonds, non-public equity financing instruments, etc.
 - Corporate bonds issuance of KAIDI Ecological Environment Technology Co., Ltd. (SZ: 000939)
 - Public offering of corporate bonds of Pingdingshan Tian'an Coal Industry Co., Ltd. (SH: 601666)
 - Convertible bonds issuance of China Minsheng Bank Co., Ltd. (SH: 600016)
 - Corporate bonds issuance of Zhongjin Gold Co., Ltd. (SH: 600489)
 - Bonds issuance of COFCO Holdings (HK: 0606) in Hong Kong
 - Listing on NEEQ of Nanyang KaiXin Photoelectric instrument Co., Ltd. (834740)
 - Listing on NEEQ of Heilongjiang Weisheng Energy Saving Co., Ltd. (835699)
 - Invest in Hangzhou Ruhan Holding Co., Ltd. (832887) on behalf of Alibaba