



Qiuping Fan Partner

Practice Areas: Capital Markets, Private Equity/Venture Capital, Mergers & Acquisitions, Investment Funds

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Professional Experience

Qiuping Fan is a partner at Merits & Tree. Prior to joining Merits & Tree, Ms. Fan has practiced in Jia Yuan Law Offices for several years and served as partner.

Ms. Fan specializes in domestic and overseas securities issuance and listing, corporate M&A, PE/VC investment and financing, and general counsel affairs, involving many industries including infrastructure, power, medical treatment, manufacturing, science and technology, food, catering, etc. Ms. Fan is familiar with relevant PRC rules and regulatory requirements in the field of capital markets and is good at providing feasible solutions to problems in combination with the actual situation of an enterprise. Ms. Fan also provides perennial legal service for many listed companies and non-listed companies.

Education

LL.B., Peking University

LL.M., the Chinese University of Hong Kong

Qualifications

Ms. Fan has been admitted to practice in the People's Republic of China.

Working language

Chinese and English

Representative Cases

1. Capital Markets

- Providing legal services for H-share IPO and listing of Yunnan Water (06839. HK), representing Issuer
- Providing legal services for H-share IPO and listing of Xinglu Water (02281. HK), representing Issuer
- Providing legal services for H-share IPO and listing of Jiaxing Gas (09908. HK), representing Issuer
- Providing legal services for IPO and listing of Meiya Power (01811. HK) on the main board of Hong Kong Stock Exchange, representing Sponsor
- Providing legal services for IPO and listing of Jiashili Group (01285. HK) on the main board of Hong Kong Stock Exchange, representing Sponsor

- Providing legal services for IPO and listing of Wancheng Metal (08291. HK) on the GEM board of Hong Kong Stock Exchange, representing Issuer
- Providing legal services for IPO and listing of Tai Hing Group (06811. HK) on the main board of Hong Kong Stock Exchange, representing Sponsor
- Providing legal services for A-share IPO and listing of Allmed Medical (002950.SZ) on the SME board of Shenzhen Stock Exchange, representing Issuer
- Providing legal services for non-public offering of A-share of TCL Corporation (000100.SZ), representing Issuer
- Providing legal services for major asset restructuring of TIANMA (000050.SZ), representing the listed company

2. Investment and Financing and Corporate M&A

- Representing Guoxin Shuangbai Fund in its investment in China Southern Airlines General Aviation Limited
- Representing Country Garden Venture Capital, Qiming Venture Partners in its investment in ACXEL
- Representing Zhongguang Shengcheng in its investment in JetMay Care
- Representing Terminus Group in its investment in VP Information
- Representing TCL Electronics (01070.HK) in its investment in Thunderbird Network
- Representing Guangfeng photoelectric in its investment in Timewaying
- Representing Feng Mi Technology in its instruction of Round A investors
- Representing Power Construction Corporation of China, Ltd. in its acquisition of a real estate enterprise named Yijiehongtaishizihu Group
- Representing Legend Holdings in its acquisition of Baier Dental
- Representing Appotronics (688007.SH) in its acquisition of an overseas company