



Yueping Zhong Partner

Practice Areas: Private Equity/Venture Capital, Mergers & Acquisitions,

Intellectual Property, Regulatory and Compliance

E-mail: yueping.zhong@meritsandtree.com

Tel: 010-5650 0898

Professional Experience

Yueping Zhong is a partner at the Beijing Office of Merits & Tree Law Offices. Prior to joining Merits & Tree, Ms. Zhong worked in Han Kun Law Offices, Herbert Smith Freehills and Fangda Partners.

Ms. Zhong specializes in legal services for PE/VC, M&A, and License in/out. In the past over a decade of practice, she has been focusing on the industry of life science and new technologies. In the sector of PE/VC, Ms. Zhong has acted for institutional investors, start-up companies, and industry-leading enterprises, where she participates in some high-profile deals. In the sector of license in/out, with profound knowledge of life science industry, as an industry with high threshold, long life cycle, regulation-driven and global footprint, Ms. Zhong excels in providing one-stop legal services to protect clients' interests and resolve transactional complication.

Honor & Awards

The Special Recommended Lawyer in Private Equity by The Legal 500 in its Asia Pacific rankings

The Special Recommended Lawyer of Top 15 Lawyers in Life Science in China by the Legal Band

Education

LL.B., China University of Political Science and Law LL.M., Boston University

Qualifications

 $Ms.\ Zhong\ has\ been\ admitted\ to\ practice\ in\ the\ People's\ Republic\ of\ China.$

Ms. Zhong has been admitted to practice in the State of New York.

Working language

Chinese, English and Cantonese.

Representative Cases

1. Private Equity Investment

- Advising DiDi Taxi on its A round financing, B round financing and C round



financing

- Advising Yooli on its A round financing and B round financing
- Advising ZCool on its A round financing, B round financing, B+ round financing and C round financing
- Advising Jinfuzi on its C round financing and D round financing
- Advising Happy Elements on its strategic investment
- Advising Sequoia Capital on pharmaceutical companies, including Recbio, Fapon Biotech, etc.
- Advising IDG Ventures on its investments in bio-pharmaceutical companies (eg. Gensciences) and IVD companies
- Advising OrbiMed on its investment in AnchorDx, a world-leading developer of cancer screening and early detection solutions
- Advising Zhen Fund on its investment on Pinnacles Medical, a new generation of intelligent diagnosis IVD leading enterprise
- Advising KTB Ventures on its investment in a bio-pharmaceutical company

-

2. Mergers & Acquisitions

- Advising on the acquisition of CodeMonkey, an Israeli coding education company, by TAL Education Group on behalf of the TAL Education Group
- Advising on the acquisition of a cloud computing company by Ant Financial on behalf of the selling shareholders
- Advising on the acquisition of a SAAS company by Tencent on behalf of the selling shareholders
- Advising on the acquisition of ZTE's "Global Eye" business on behalf of Unitas Capital
- Advising on the acquisition of a leading Chinese fire protection products by Xtralis (an Australian listed company) on behalf of the selling shareholders
- Advising on the acquisition of a Chinese leading processor supplier by Cavium Inc (NDAQ: CAVM)'s on behalf of the selling shareholders
- Advising on acquisition of a Chinese leading online advertising company by Aegis Group (listed on LSE) on behalf of the selling shareholders

3. License in/out

- Advising Junshi Biosciences on licensing-out an anti-cancer drug to an American Bio-pharmaceutical company
- Advising InfiBrainTech(IBT) on licensing-out a neurological digital therapy
- Advising PVmed on licensing-out a medical imaging diagnosis software to an American medical technology company
- Advising a domestic pharmaceutical company on licensing-in a series of anti-cancer drugs from Israel
- Advising a domestic bio-pharmaceutical company on licensing-in a monoclonal antibody biosimilar