

## Xin XU Partner

Capital Markets | PE/VC, M&A Special Assets, Restructuring and Insolvency



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Xin Xu is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Xu worked as an associate at King & Wood Mallesons and worked in quality control at CITIC Securities Company Limited.

Mr. Xu has been in law practice for more than 10 years, focusing on private equity, venture capital, mergers and acquisitions, and capital markets. Equipped with professional, unique insights and a deep understanding of finance, corporate, and capital market business, he has provided legal services to many well-known investment banks, funds, and listed companies at home and abroad, and has successfully helped many companies to complete IPO listing.

## Achievements



### A-shares Field

- A-share listing of Tianrun Crankshaft Co., Ltd. (002283.SZ) at SZSE

- A-share listing of Shandong Loften Co., Ltd. (002379.SZ) at SZSE
- A-share listing of Changchun Up Optotech(Holding) Co.,Ltd. (002338.SZ) at SZSE
- A-share listing of Harbin Boshi Automation Co., Ltd. (002698.SZ) at SZSE
- A-share listing of Shijiazhuang Tonhe Tech Co., Ltd. (300491.SZ) on GEM
- A-share listing of Chengdu Jiafa Antai Education Tech Co., Ltd. (300559.SZ) on GEM
- A-share listing of Henan Silane Technology Development Co., Ltd. (838402.BJ) at BSE
- Non-public issuing of A-share of Heag Electric Co., Ltd. (600290.SH)
- Public issuing of convertible bonds of Harbin Boshi AutomationCo., Ltd. (002698.SZ)
- Non-public issuing of A-share of Shijiazhuang Tonhe Tech Co., Ltd. (300491.SZ)

## PE/VC, M&A

- Represented Huaping Asia Investment to invest in Baoding Huayi
- Represented 3i Group to invest in Tianrui Cement
- Represented Sequoia Capital in several investment cases
- Represented Infinity Private Equity Fund to acquire Digital China System Integration Business Project
- Represented Lithium Force Battery Group Limited to acquire Xianyang Welik Energy Co., Ltd.
- Represented Xinhaoyi to accept the acquisition of Shunwang Technology
- Represented Tasly in the merger of Ningbo Junan Medicine
- Represented Tasly to invest in Sciex Precision Medical
- Represented Opto Optoelectronics to merge with Yuheng Optics
- Provided legal services in the investment of domestic lignite upgrading projects by Honghai Co., Ltd.

## Honors

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## Education

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LL.M., East China University of Political Science and Law

LL.B., Nankai University

## Admissions

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- PRC bar
- China Securities Qualification Certificate
- China Fund Qualification Certificate

# Language

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Chinese、English