

# Ruiming JIANG Partner

Capital Markets | PE/VC, M&A



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Ruiming Jiang is a partner of Merits & Tree Law Offices. Prior to joining M&T, Mr. Jiang was an executive partner of Grandway Law Offices.

Mr. Jiang is proficient in the legal business in the fields of securities issuance, M&A, asset restructuring, investment and financing, etc. Based on the professional research ability in enterprise management and operation, and the experience of long-term service to enterprise clients, Mr. Jiang is skilled at analyzing and judging the substantive legal problems faced by clients and proposing comprehensive legal solutions for clients. In the past 20 years, he has provided legal services for hundreds of enterprises with their restructuring, structure design, domestic and overseas IPOs, M&A, bond issuances, assets securitization, foreign cooperation and other businesses.

Ruiming Jiang served as a member of the 10th and 11th Issuance Examination Commission of China Securities Regulatory Commission(the "CSRC").

## Achievements

### Domestic and Overseas Issuance and Listing Projects

Mr. Jiang has provided legal services as an issuer's lawyer or underwriter's lawyer in the domestic and overseas listing projects of multiple companies, including:

- IPO and listing on the main board of Shenzhen Stock Exchange of Zhejiang Zhengte Co., Ltd.
- IPO and listing on the STAR Market of Yantai Debang Technology Co., Ltd.
- IPO and listing on the main board of Shenzhen Stock Exchange of Wenzhou Yuanfei Pet Toy Products Co., Ltd.

- IPO and listing on the ChiNext Board of Longkou United Chemical Co., Ltd.
- IPO and listing on the STAR Market of Zhongke Weizhi Intelligent Manufacturing Technology Jiangsu Co., Ltd.
- IPO and listing on the ChiNext Board of Zhejiang Yanpai Filtration Technology Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Haicheng Bondex Supply Chain Management Co., Ltd.
- IPO and listing on the STAR Market of Wuhan Lingdi Automotive Electronic Systems Co., Ltd.
- IPO and listing on the ChiNext Board of Hua'an Xinchuang Holdings (Beijing) Co., Ltd.
- IPO and listing on the main board of Hong Kong Stock Exchange of Beijing New New Technology Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Forest Packaging Group Co., Ltd.
- IPO and listing on the STAR Market of Suzhou Shihua New Material Technology Co., Ltd.
- IPO and listing on the ChiNext Board of Henan Jindan Lactic Acid Technology Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Wuxi Shangji CNC Co., Ltd.
- IPO and listing on the ChiNext Board of Wansheng Technology Group Co., Ltd.
- IPO and listing on the ChiNext Board of Jiangsu Yida Chemical Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Jiangsu Lidao New Material Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Yantai Zhongchong Food Co., Ltd.
- IPO and listing on the ChiNext Board of Beijing Coland Software Systems Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Jiangsu Meisde Chemical Co., Ltd.
- IPO and listing on the ChiNext Board of Xiamen Yanjiang New Material Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Jiangyin Jianghua Microelectronics Materials Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Zhejiang Jie Mei Electronic Technology Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Zhejiang Zhengyu Industrial Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Yantai Aidi Precision Machinery Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Tibet Yiming Xiya Pharmaceutical Technology Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Sanwei Holding Group Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Suzhou Hengjiu Optoelectronics Technology Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Ningbo Jifeng Auto Parts Co., Ltd.
- IPO and listing on the ChiNext Board of Shenzhen Stock Exchange of Jiangsu Wuyang Parking Industry Group Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Western Gold Mining Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Jinhe Biotechnology Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Zhejiang Yili达Fan Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Xingye Leather Technology Co., Ltd.
- IPO and listing on the ChiNext Board of Shenzhen Stock Exchange of Ningbo Cixing Co., Ltd.
- IPO and listing on the ChiNext Board of Shenzhen Stock Exchange of Hubei Sanfeng Intelligent Conveying Equipment Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Shandong Yulong Gold Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Zhejiang Julong Pipe Industry Co., Ltd.
- IPO and listing on the main board of Shanghai Stock Exchange of Henan Mingtai Aluminum Co., Ltd.
- IPO and listing on the ChiNext Board of Shenzhen Stock Exchange of Yaben Chemical Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Jilin Jia'an Yisheng Pharmaceutical Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Zhejiang Yongqiang Group Co., Ltd.
- IPO and listing on the ChiNext Board of Shenzhen Stock Exchange of Xinjiang Western Animal Husbandry Co., Ltd.
- IPO and listing on the SME Board of Shenzhen Stock Exchange of Zhongnan Red Culture Group Co., Ltd.

- IPO and listing on the SME Board of Shenzhen Stock Exchange of Xinjiang BeiXin Road & Bridge Group Co., Ltd.
- IPO and listing on the main board of Hong Kong Stock Exchange of Xinjiang Xinxin Mining Industry Co., Ltd.
- IPO and listing on the ChiNext Board of Shenzhen Stock Exchange of Jiangsu Lianyungang Port Co., Ltd.

## M&A and Restructuring Project

- Jinling Huaruan Technology Co., Ltd.'s Issuance of Shares and Cash Payment for Asset Purchase and Raising of Matching Funds (002453);
- Xinjiang Tarim Agriculture Comprehensive Development Co., Ltd.'s Major Asset Sale (600359);
- Zhongtong Guomai Communication Co., Ltd.'s Issuance of Shares and Cash Payment for Asset Purchase and Raising of Matching Funds (603559);
- Jiangsu Wuyang Parking Industry Group Co., Ltd.'s Issuance of Shares and Cash Payment for the Purchase of 100% Equity in Shandong Tianchen Intelligent Parking Co., Ltd. and Raising of Matching Funds (300420);
- Zhongnan Hong Culture Group Co., Ltd.'s Issuance of Shares and Cash Payment for the Purchase of 100% Equity in Shenzhen Zhishang Interactive Technology Co., Ltd. and Raising of Matching Funds (002445);
- Guizhou Shengjituang Pharmaceutical Industry Co., Ltd.'s Issuance of Shares for Asset Purchase and Raising of Matching Funds (600227);
- Jiangsu Wuyang Parking Industry Group Co., Ltd.'s Issuance of Shares and Cash Payment for the Purchase of 100% Equity in Shenzhen Weichuang Automation Equipment Co., Ltd. and Raising of Matching Funds (300420);
- Oriental Net Power Technology Co., Ltd.'s Issuance of Shares and Cash Payment for Asset Purchase and Raising of Matching Funds (300667);
- Zhongnan Hong Culture Group Co., Ltd.'s Issuance of Shares and Cash Payment for the Purchase of 100% Equity in Datang Brilliant Media Co., Ltd. and Raising of Matching Funds (002445);
- Hubei Jichuan Pharmaceutical Co., Ltd.'s Major Asset Swap and Issuance of Shares for Asset Purchase and Raising of Matching Funds (600566);
- Hubei Province Broadcasting, Television and Information Network Co., Ltd.'s Major Asset Swap and Issuance of Shares for Asset Purchase and Raising of Matching Funds (000665).

## Refinancing Project

- Yantai Zhongchong Food Co., Ltd.'s Public Issuance of Convertible Bonds (002891);
- Zhejiang Zhengyu Industrial Co., Ltd.'s Public Issuance of Convertible Bonds (603089);
- Wuxi Shangji CNC Co., Ltd.'s Public Issuance of Convertible Bonds (603185);
- Zhejiang Jie Mei Electronic Technology Co., Ltd.'s Public Issuance of Convertible Bonds (002859);
- Wansheng Technology Group Co., Ltd.'s Public Issuance of Convertible Bonds (300624);
- Xiamen Songlin Technology Co., Ltd.'s Public Issuance of Convertible Bonds (603992);
- Yantai Aidi Precision Machinery Co., Ltd.'s Public Issuance of Convertible Bonds (603638);
- Xinjiang International Industry Co., Ltd.'s Private Placement of Shares (000159);
- Xinjiang Guonong Fruit and Vegetable Co., Ltd.'s Private Placement of Shares (600251);
- Hunan Keliyuan New Energy Co., Ltd.'s Private Placement of Shares (600478);
- Shenyang Machine Tool Co., Ltd.'s Private Placement of Shares (000410);
- Shandong Yulong Gold Co., Ltd.'s Private Placement of Shares (601028);
- Xinjiang Tarim Agriculture Comprehensive Development Co., Ltd.'s Private Placement of Shares (600359);
- Yaben Chemical Co., Ltd.'s Private Placement of Shares (300261);

- Henan Mingtai Aluminum Co., Ltd.'s Private Placement of Shares (601677);
- Oriental Net Power Technology Co., Ltd.'s Private Placement of Shares (300367);
- Shijiazhuang Yiling Pharmaceutical Co., Ltd.'s Private Placement of Shares (002603);
- Xinjiang BeiXin Road & Bridge Group Co., Ltd.'s Private Placement of Shares (002307);
- Shandong Longji Machinery Co., Ltd.'s Private Placement of Shares (002363);
- Yantai Aidi Precision Machinery Co., Ltd.'s Private Placement of Shares (603638);
- Jiangsu Wuyang Parking Industry Group Co., Ltd.'s Private Placement of Shares (300420);
- Beijing Coland Software Systems Co., Ltd.'s Private Placement of Shares (300663);
- Yantai Zhongchong Food Co., Ltd.'s Private Placement of Shares (002891);
- Jiangyin Jianghua Microelectronics Materials Co., Ltd.'s Private Placement of Shares (603078);
- Jiangsu Yida Chemical Co., Ltd.'s Private Placement of Shares (300721);
- Wuxi Shangji CNC Co., Ltd.'s Private Placement of Shares (603185);
- Xiamen Yanjiang New Material Co., Ltd.'s Private Placement of Shares (300658);
- Jiangsu Meisde Chemical Co., Ltd.'s Private Placement of Shares (603041);
- Shandong Longji Machinery Co., Ltd.'s Rights Issue to Existing Shareholders (002363);
- Xinjiang BeiXin Road & Bridge Group Co., Ltd.'s Public Offering and Listing of A Shares (002307).

## New Third Board Project

- Zhejiang Dona Home Furnishings Co., Ltd.'s Listing on the New Third Board;
- Jiangsu Biaobang Decoration New Material Co., Ltd.'s Listing on the New Third Board;
- Shanghai Yincheng Technology Co., Ltd.'s Listing on the New Third Board;
- Beijing Capital Environment Technology Co., Ltd.'s Listing on the New Third Board;
- Shandong Lansi Seed Industry Co., Ltd.'s Listing on the New Third Board;
- Shanghai Tongling Automobile Technology Co., Ltd.'s Listing on the New Third Board;
- Rongda Poultry Industry Co., Ltd.'s Listing on the New Third Board;
- Beijing Mingzhi Hongfeng Color Sports Technology Co., Ltd.'s Listing on the New Third Board.

## Long-term Legal Advisory Services Project

Mr. Jiang also provides long-term legal advisory services to many enterprises, with main projects including:

- Jilin Jia'an Yisheng Pharmaceutical Co., Ltd.
- Jiangsu Wuyang Parking Industry Group Co., Ltd.
- Tibet Yiming Xiya Pharmaceutical Technology Co., Ltd.
- Yantai Aidi Precision Machinery Co., Ltd.
- Xiamen Yanjiang New Material Co., Ltd.
- Yantai Zhongchong Food Co., Ltd.
- Wansheng Technology Co., Ltd.
- Henan Jindan Lactic Acid Technology Co., Ltd.
- Forest Packaging Group Co., Ltd.
- Hua'an Xinchuang Holdings (Beijing) Co., Ltd.
- Wuhan Lingdi Electric Control Co., Ltd.

- Shandong Longji Machinery Co., Ltd.
- Hubei Jichuan Pharmaceutical Co., Ltd.
- Guizhou Shengjituang Pharmaceutical Industry Co., Ltd.
- Shandong Lansi Seed Industry Co., Ltd.
- Zhejiang Zhengyu Industrial Co., Ltd.
- Jiangsu Meisde Chemical Co., Ltd.
- Zhongtong Guomai Communication Co., Ltd.
- Jiangyin Jianghua Microelectronics Materials Co., Ltd.
- Zhongnan Hong Culture Group Co., Ltd.
- Jiangsu Yida Chemical Co., Ltd.
- Suzhou Hengjiu Optoelectronics Technology Co., Ltd.
- Qingdao Double Whale Pharmaceutical Co., Ltd.
- Wuxi Shangji CNC Co., Ltd.
- Xiamen Songlin Technology Co., Ltd.
- Mede Medical Industrial Equipment Co., Ltd.
- Zhejiang Zhongma Transmission Co., Ltd.

## Honors

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- 🏆 2013-2014, 2018-2025 Chambers Global Legal Guide - Capital Markets: Debt & Equity (PRC Firms) Ranked Lawyer & Eminent Practitioner
- 🏆 2013-2014, 2018-2025 Chambers Greater China Region Guide - Capital Markets: Debt & Equity (PRC Firms) Ranked Lawyer & Eminent Practitioner
- 🏆 2023-2025 The Legal 500 Capital Markets - Recommended Lawyer
- 🏆 2016-2024 LEGALBAND Top Ranked Lawyers - Capital Markets
- 🏆 2023 LEGALBAND Power List: Top 15 Capital Markets Lawyers
- 🏆 2022-2023 asialaw Profiles Capital Markets Ranked Lawyer

## Social Positions

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- Independent director of Beijing Capital International Airport Co., Ltd.
- arbitrator of Shanghai International Economic and Trade Arbitration Commission (Shanghai International Arbitration Center)
- vice president of Telents in Shanghai United Association, Zhejiang
- vice director of The Zhejiang Chamber of Commerce, Shanghai
- executive vice president of The Taizhou Chamber of Commerce in Shanghai
- member of Finance and Securities Commission of the National Law Association

# Education

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MBA, Tsinghua University

LL.B., Peking University

# Admissions

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PRC Bar

# Language

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Chinese、English