

# Zeming ZHAO Partner

Capital Markets | PE/VC, M&A



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Shanghai

Zeming Zhao is a partner at Merits & Tree. Mr. Zhao was a partner at Grandway Law Offices.

Mr. Zhao focuses on IPO, M&A, corporate governance and fund-raising areas. He is always diligent, dedicated and seeking for excellence in his work. In addition to deep dive into law, he has strong knowledge in management and finance, and is continuously building insights in various industries. He is always committed to providing the best professional service for clients.

Since his employment, Mr. Zhao has provided high-quality and efficient legal services for clients in various industries, incl. equipment manufacturing, chemical, renewable energy, pharmacy, chip, auto parts, etc. for initial public offering and listing, merger and acquisition, investment and refinancing, securities issuance. At the same time, he has also provided equity incentive schemes in line with regulatory rules for a number of listed companies and IPO enterprises, and served as perennial legal counsel for a number of listed companies.

## Achievements

### Domestic Listing

- A-share IPO and listing of Jiangsu Maysta Chemical Co., Ltd. (603041.SH)
- A-share IPO and listing of Wuxi Shangji Automation Co., Ltd. (603185.SH)
- A-share IPO and listing of Wayz Intelligent Manufacturing Technology Co., Ltd. (688211.SH)
- A-share IPO and listing of Asr Microelectronics Co., Ltd. (688220.SH)

### Refinancing projects of listed companies

- Wuxi Shangji Automation Co., Ltd. (603185.SH) Public Issuance of Convertible corporate Bonds in 2019
- Wuxi Shangji Automation Co., Ltd. (603185.SH) Non-Public Offering of Stocks in 2020
- Wuxi Shangji Automation Co., Ltd. (603185.SH) Public Issuance of Convertible corporate Bonds in 2021
- Wuxi Shangji Automation Co., Ltd. (603185.SH) Non-Public Offering of Stocks in 2022

## National Equities Exchange and Quotations for Stock Quotation

- Zhejiang Suntown Environment Protection Co.,Ltd. (833769.OC) application for listing of shares on the NEEQ
- Zhejiang Tianzi Co.,Ltd China (834200.OC) application for listing of shares on the NEEQ
- Yangpu Sinowell Logistics Co.,Ltd. (872041.OC) application for listing of shares on the NEEQ
- Zhejiang Suntown Environment Protection Co.,Ltd. (833769.OC) private placement of shares on the NEEQ
- Yifang Electric Group Inc. (836067.OC) private placement of shares on the NEEQ

## Investment and Financing and Corporate M&A

- As the legal adviser of Huaren Pharmaceutical Co., Ltd. (300110.SZ) 's acquiring 100% equity of Guangxi Yuyuan Pharmaceutical Co., Ltd. and Pubei Xinke pharmaceutical packaging Co., Ltd., and acquiring 100% equity of Xi'an hengjuxing Pharmaceutical Co., Ltd.
- As the legal adviser of ADD Indutry (Zhejiang) Co., Ltd. (603089.SH) 's acquiring 51% equity of CGP (Wuhu) Sealing. Co., Ltd. and acquiring 51% equity of Update Industry (Wuhu) Co., Ltd.
- Represented Shanghai smawave Technology Co., Ltd. in the investment project invested by Volcanics Investment capital, Yuanhe Origin Smart Venture Capital, Ecovacs Robotics Co., Ltd. and Jiangbei Jiakang Technology Venture Capital, and provided legal services
- Represented Me-fund Capital in the projects of investment in Beijing Walnut Computer Technology Co., Ltd., Guangzhou Chuangqi Intlmedic Technology Co., Ltd., AccuPulse Medical Technology (Suzhou) Co.Ltd, etc., and provided investment due diligence legal services
- Represent Qiming Venture Capital in the project of investment in Cix technology (shanghai) co., Ltd., Shanghai Chatail Information Technology Co., Ltd. and provide investment due diligence legal services
- Represented Shanghai smawave Technology Co., Ltd. in the investment project invested by Redhill Capital, Hengxu Capital, Shunwei Capital, and provided legal services

## Employee Stock Ownership Plans or Equity Incentive Plans of Listed Companies

- ADD Indutry (Zhejiang) Co., Ltd. (603089.SH) Employee Stock Ownership Plans (Phase I)
- Jiangsu Maysta Chemical Co., Ltd. (603041.SH) Restricted Stock Incentive Plan (Phase I)
- Wuxi Shangji Automation Co., Ltd. (603185.SH) Restricted Stock Incentive Plan (Phase I)
- Zhejiang Zomax Transmission Co., Ltd. (603767.SH) Stock Option and Restricted Stock Incentive Plan
- Wuxi Shangji Automation Co., Ltd. (603185.SH) Stock Option and Restricted Stock Incentive Plan (Phase II)

## Perennial Legal Counsel for Listed Companies

- Jiangsu Maysta Chemical Co., Ltd. (603041.SH)
- Wuxi Shangji Automation Co., Ltd. (603185.SH)
- Zhejiang Zomax Transmission Co., Ltd. (603767.SH)
- Wayz Intelligent Manufacturing Technology Co., Ltd. (688211.SH)
- Mabwell (Shanghai) Bioscience Co., Ltd. (688062.SH)

# Education

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LL.M., Fudan University

LL.B., Zhengzhou University

# Admissions

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PRC Bar

# Language

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Chinese、English