

Yajuan CAO Partner

Capital Markets | PE/VC, M&A Investment Funds



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Yajuan Cao is a partner at Merits & Tree Law Offices. Ms. Cao's practice areas mainly are capital markets, PE/VC, and M&A, with more than ten years of extensive experience in securities legal services. Ms. Cao successively hosted IPO, refinancing, major asset restructuring, debt financing, and equity incentive, and permanent legal advisor of dozens of companies, including HuaYuan Property, Unisplendour Corp., ZZNode Technologies, Hitevision, Guangwei Composites, Huatu Cendes, Forever Opensource, Top Resource Conservation & Environment, CNCR-IT, etc. The industry sectors cover software, information technology, real estate, consumption, professional technique service, healthcare, high-end manufacturing, etc.

Achievements

- A-share IPO and listing of Beijing ZZNode Technologies Co., Ltd.(003007.SZ);
- A-share IPO and listing of Hitevision Co., Ltd.(002955.SZ);
- A-share IPO and listing on the ChiNext Board of Weihai Guangwei Composites Co., Ltd.(300699.SZ);
- A-share IPO and listing on the ChiNext Board of Huatu Cendes Design Co., Ltd.(300492.SZ);
- A-share IPO and listing on the ChiNext Board of Hangzhou CNCR-IT Co., Ltd.(300250.SZ);
- A-share IPO and listing on the ChiNext Board of Anshan Senyuan Road & Bridge Co., Ltd.(300210.SZ);
- Represented HuaYuan Property Co., Ltd (600743.SH) in its material asset disposal;
- Represented Unisplendour Corporation Limited (000938.SZ) in its material asset acquisition;
- Represented Top Resource Conservation & Environment Corp. (300332.SZ) in its major asset restructuring;

- Represented Jiangxi Fushine Pharmaceutical Co., Ltd. (300497.SZ) in its public offering of convertible corporate bonds;
- Represented HuaYuan Property Co., Ltd in its placement of shares to existing shareholders;
- Represented HuaYuan Property Co., Ltd in its issuance of short-term financing bonds, Medium-term Notes, corporate bonds, and Asian dollar bonds;
- Represented Forever Opensource Software Inc. in its public offering of stocks and the Quotation of Stocks on the NEEQ Select.

Education

LL.B., China University of Political Science and Law

Admissions

PRC Bar

Language

Chinese、English