

# Mingqiang HAN

Partner

Capital Markets | PE/VC, M&A Investment Funds



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Mingqiang Han is a partner at Merits & Tree, specializing in capital markets, private equity and M&A, and investment funds. With a solid professional background and extensive project experience, Mr. Han has provided legal services to dozens of enterprises in areas such as domestic and overseas IPOs, NEEQ listings, M&A and restructurings, refinancing, control transactions, minority equity investments, equity incentive schemes, fund manager registration, and fund establishment and filing. His clients include leading investment institutions, listed companies, NEEQ-listed companies, state-owned enterprises, and large private enterprises across a wide range of industries, including basic chemicals, new materials, logistics and transportation, TMT, biopharmaceuticals, advanced manufacturing, culture and education, and new energy. With his professional legal insight, solid expertise, and hands-on experience, Mr. Han provides clients with comprehensive, efficient, and practical legal solutions to support their success in capital market operations, mergers and acquisitions, and fund management.

Mr. Han joined Merits & Tree in 2018.

## Achievements

### Capital Markets

- Advised Zhonggu Logistics Co., Ltd. on its initial public offering (IPO) and A-share listing.
- Advised Zhonggu Logistics on its 2021 private placement of A-shares.
- Advised China Pengfei Group Limited on its Hong Kong listing.
- Advised a well-known new energy battery company in Anhui on its Hong Kong listing.

- Advised a leading automobile trading platform in Sichuan on its U.S. IPO.
- Advised a mining company in Anhui on its A-share IPO and listing.
- Advised Shenzhen Zhongneng Taifu Technology Co., Ltd. on its NEEQ listing.
- Provided legal services for the first to fifth employee stock ownership plans (ESOPs) of Kangda New Materials Group Co., Ltd.



## PE/VC, M&A

- Represented HBSTI in the bankruptcy restructuring of Tsinghua Unigroup and acquisition of control over YMTC (Yangtze Memory Technologies Co., Ltd.).
- Advised HBSTI on the merger of YMTC Phase I and Phase II projects.
- Represented Kangda New Materials in acquiring control over Crystal-Optech, Dalian Qihua, and Nanping Tianyu.
- Represented Renno Pharmaceuticals in acquiring control over Luzhou Fuxin Hospital.
- Represented Taybotech in acquiring control over Langji Technology.
- Represented CFC in acquiring control over NEEQ-listed Najing Technology Co., Ltd.
- Represented Nanosmedical in acquiring control over NEEQ-listed Chengdu Meichuang Medical Technology Co., Ltd.
- Represented Greenwoods Investment in equity investments in Shiji Kangrui, Aukey, Yuanren Technology, Parallel Line Education, Yiqixue Education, and KSBD.
- Represented CFC in investments in Conmac Biotech, Vision Mingde, and Wonyen Technology.
- Represented Cowin Capital in investments in Yinno Pharmaceuticals and Guangwei Pharmaceuticals.



## Investment Funds

- Advised on the establishment and filing of Greenwoods RMB Fund IV.
- Advised CDBOE on private fund manager registration and major change filings.
- Advised Vistafund on private fund manager registration and major change filings.
- Advised Qiandi Capital on private fund manager registration and major change filings.
- Advised Yiling Capital on private fund manager registration and major change filings.
- Advised Yangtze River Industry Fund on investment in China Advanced Manufacturing Industry Investment Fund II.
- Represented SSCI-Leading Fund in conducting legal due diligence on Dalton Venture and in jointly establishing a fund project.

# Education

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LL.M., Shanghai Jiao Tong University

LL.B., Zhejiang University

# Admissions

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PRC Bar

# Language

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Chinese、English