

Xinyi (Diana) Gong

Partner

投融资并购 | Capital Markets



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Ms. Xinyi (Diana) Gong is a partner at Merits & Tree. Her primary areas of practice include private equity and venture capital, mergers and acquisitions, and capital markets. With years of extensive experience, Ms. Gong provides comprehensive legal services to both investors and companies, including deal structuring, legal due diligence, drafting, reviewing and negotiating transaction documents. Ms. Gong has advised on transactions across a wide range of industries, including artificial intelligence, advanced manufacturing and semiconductors, biopharmaceuticals, internet, consumer goods, and media and entertainment. She also assists clients with the design of equity incentive plans and provides general corporate counsel services. Ms. Gong has represented numerous well-known investment institutions as well as startup and growth-stage companies, offering legal support in various stages of transactions, including onshore and offshore equity financing, cross-border equity and asset acquisitions, and overseas listings.

Achievements

- Represented HongShan in its investments in Micro Connect, Hebin Robots, PowerLaw AI, Sany Construction, Snowyowl, WEIBUILD Robots, Heytea, and Pinfeng Medical.
- Represented XVC in its investments in Walnut Programming, Yup!, Luyouyou, LOOKNOW, and uWant.
- Represented 01.AI, 4dv.ai, Kaimi Biotech and Neural Galaxy etc. in multiple rounds of private equity financings.
- Represented Taibang Biologic Group in its in its NASDAQ take-private transaction.
- Represented multiple Chinese companies in full equity acquisitions by Ascential, a UK-listed company.
- Represented CR Boya Bio-Pharmaceutical in its acquisition of the entire China business of Green Cross Korea.
- Represented Ucare Inc. in its all-stock acquisition by NASDAQ-listed company TIRX.
- Represented Sinotau Pharmaceutical Group, GenFleet Therapeutics, and Escugen in multiple license transactions.

- Represented Huasheng Media in multiple IP transactions and an investment in a European fragrance company.
- Represented Qunabox Group in its initial public offering and listing on the Hong Kong Stock Exchange (HKEx).

Honors

 2021 LEGALBAND 30 Under 30 Lawyers

Social Positions

Member of the Fashion Law Committee of the Beijing Cultural and Entertainment Law Society (2nd Term)

Education

J.D., Indiana University Bloomington Maurer School of Law

LL.B., Hunan Normal University

Admissions

- PRC Bar
- New York State Bar

Language

Chinese、English