

Yi FU Partner

Capital Markets | PE/VC, M&A Investment Funds



+86 021-5253 3419

✉ [yi.fu@meritsandtree.com](mailto:yi.fu@meritsandtree.com)

📍 Shanghai

Mr. Fu specializes in onshore and offshore capital markets, FDI and ODI, PE Investments and M&A transactions, trusts and securities investment funds.

Mr. Fu represents, on a regular basis, numerous institutional investors and companies in their onshore and cross-border investments and M&A transactions, involving industries especially of automotive manufacturing, finance, etc.

Mr. Fu has advised a number of foreign financial institutions on the establishments of approximately ten JV fund management companies in China and the offering of more than thirty open-ended funds. Andrew regularly focuses on asset management business and advises a number of asset management institutions on their designing, establishing and operating asset management products and foreign banks' structured products and trade financing. Andrew is an expert on QDII and QFII products and he has advised a number of foreign financial institutions on their QDII and QFII products.

Mr. Fu has undertaken a number of renowned companies' IPO projects, involving industries of finance, insurance, automotive manufacturing, food, retailing, education and internet, etc.

Yi Fu is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Fu was a partner at King & Wood Mallesons law Offices.

## Achievements

### Capital Markets

- ELL Environmental HK mainboard listing
- RT-Mart and Auchan HK listing

- Honworld HK listing
- China Gold Classic HK GEM listing
- Bojun Education HK mainboard listing
- Ke Lai HK listing
- Shandong Fengxiang HK mainboard listing
- Yintech Investment Nasdaq listing
- ACM Research Nasdaq listing
- Qutoutiao Nasdaq listing
- Agora Nasdaq listing

## PE investment and M&A

- BaoNeng Group's acquisition of CAPSA
- BaoNeng Group's acquisition of Qoros
- Fosun's investment in a medical technology company
- Sotorea Cayman A and B series financing
- Lunar Capital's investments in Yeehoo
- Lunar Capital's investments in Guizhou Niutou
- Lunar Capital's investments in Hangzhou Yaotaitai
- Lunar Capital's investments in Shanghai Lifeng Food
- Lunar Capital's investments in Orchard Old Farmer
- Lunar Capital's investments Honworld (02226.HK)
- ABC Investment's investment in Orient Landscape
- ABC Investment's investment in Beijing Enterprises Water Group
- Jiangsu Fullshare Group's reverse takeover of an HK listed company
- Assicurazioni Generali's acquisition of Guotai Asset Management
- Mitsubishi Bank's acquisition of SYWG BNP Paribas Asset Management

## Funds, Trusts and Asset management

- GIC PRIVATE LIMITED QFII Project
- American International Group (AIG) QFII Project
- Aberdeen Asset Management QFII Project
- 海通资产管理 (香港) QFII Project
- JP Morgan QFII Project
- Lyxor Asset Management Man AHL's investment QFII Project
- Edmond de Rothschild QFII Project
- State Street Global Advisors QFII Project
- Hangseng Bank QFII Project
- Hua An Innovation - the first-ever index fund in China
- JV fund management projects between Shenyin & Wanguo and BNP PAM
- JV fund management projects between Shanghai International Trust and Investment and J.P. Morgan Fleming.

- Establishment of Lombarda China Fund Management Co., Ltd
- Establishment of ICBC Credit Suisse Asset Management Co., Ltd.
- Advise JP Morgan on its MRF registration and selling
- Advise HSBC on its MRF registration
- Advise South China Morning Post on its trust investment
- Providing legal services for a trust plan of Hengping Trust & Investment Co., Ltd.
- Providing legal services for the establishment of an infrastructure fund by Lianhua Trust International Trust & Investment Co., Ltd.
- Providing legal services to Ping An Trust Co., Ltd. regarding the indirect investment of insurance funds in infrastructure projects, etc.

## Education

---

LL.M., Shanghai Institute of Foreign Trade

LL.B., Shanghai Institute of Foreign Trade

## Admissions

---

PRC Bar

## Language

---

Chinese、English